Winnefox Technology Update

| 05/9/2024 Done since March | Status | Staff | Notes |
|---|-------------|----------|---|
| Added "Things" to Catalog | Done | Melissa | Created a search limit for Item Type THING and added it to the dropdown and on the header of |
| | | | search results |
| Improve Symphony Acquisitions usage | Mostly done | Karla | Resolved most issues, and most procedures seem to be running smoothly. |
| Learn how to use MarcEdit for LoT batch editing | Done | Karla | Now that the learning curve is done, we can start using it to improve our records. |
| ALL-WALS | Done | Karla | |
| Set up Email-to-Print in Papercut | Done | Pete | 12 libraries set up |
| Migrate to new ESET server | Done | Pete | |
| Researching new antivirus/filtering software | Done | Pete | Defender quote wrong, back to ESET for 3 years |
| Installing New Managed Switches | Done | Pete/Jay | 14 libraries + 4 @ OPL |
| Database Maintenance | Done | Karla | Everything WD before March 1, 2024 |
| Montello Public Library website | Done | Jay | New website for Montello |
| Add additional Berlin yearbooks to ResCarta | Done | Keetra | |
| Installed updated certificate for Vital, Research pages | Done | Keetra | |
| and EZProxy | | | |
| Fixed existing/set up additional deep linking in Vital | Done | Keetra | Fond du Lac added a new full-text obit resource last year, so I added the ability to deep link into |
| | | | that resource. Previously entered URLs would not work with the existing setup so I made |
| | | | programming changes that would allow for them to work as well. |
| Set up click-tracking for Fond du Lac | Done | Keetra | Fond du Lac wanted additional statistics but wasn't using click-tracking on their website. I |
| | L | <u> </u> | provided them with links so they could update their site with them. |
| Networking, PC support, and email | T | 1 | T |
| Prepping for MPL temp location | In Progress | Pete | UW-Fox Valley - native wifi |
| Deploying Replacement Meraki Units | In Progress | Pete/Jay | Only Menasha left |
| Developing Disaster Recovery Plan | In Progress | ALL | draft submitted to CRT |
| Online catalog | , | T | |
| Cleaning out ON-ORDER records | In Process | Melissa | Not all going away. Some seem to be "stuck." Logged with SD. |
| Catalog updates | Ongoing | Melissa, | |
| | | Karla | |
| Symphony and WorkFlows | | • | |
| Piloting New BC Acquisition software | In Process | Melissa, | New release has some new features for invoicing, maybe useful. |
| | | Crystal | |
| Spine Label Printer for WCTS | In Process | Karla | Delivered to WCTS. Looking into more training on how to size labels. |
| Improve volume handling in catalog and WF | Started | Karla, | Starting to identify "low-hanging fruit." Standardizing on "v.x" for the most obvious. |
| | | Melissa | |
| Improve cataloging and indexing of Library of Things | In Process | Karla | Using MarcEdit to batch change large chunks of Things; Puzzles, Puppets, Toys, Video Games all mostly done or in the works. |
| Website development and support | | | Iniosity done of in the works. |

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| Oshkosh Public Library website | In Process | Jay | OPL has moved forward with a vendor to get the new website project completed. My involvement will be making updates to DNS and offering insight/help wherever else is necessary. |
|--|------------|-----------------|---|
| Mass migrate or rebuild sites before software EOL | In Process | Jay | All of the Drupal 7 sites (23) need to be updated. The original EOL for Drupal 7 was Nov 2021. This has been extended several times The final EOL is January 5, 2025. All Drupal 7 sites should be long gone by then. |
| Upgrade Drupal 9 sites to Drupal 10 | In Process | Jay | Drupal 9 sites need to be updated to Drupal 10. Like the upgrade from 8 to 9, the switch from 9 to 10 is a major version update and brings with it some significant user interface changes. |
| Redgranite Public Library website | Upcoming | Jay | New website for Redgranite |
| Wild Rose Public Library website | In Process | Jay | New website for Wild Rose |
| Millpond Public Library website | Upcoming | Jay | New website for Millpond/Kingston |
| Berlin Public Library website | Upcoming | Jay | New website for Berlin |
| Pine River Public Library website | In Process | Jay | New website for Pine River |
| Research DB API and Plugin (Drupal version) | Upcoming | Jay | Develop a Drupal 9/10 version of the Winnefox: Digital Library plugin that works simliar to its WordPress counterpart. |
| Digitization/Indexing | | | |
| Add Berlin newspapers to ResCarta. | Upcoming | Keetra | Berlin is moving forward with digitiztion through Crowley. They are currently working on completing their metadata spreadsheet. |
| Add Fond du Lac images to ResCarta | In Process | Keetra | Restructured directory of images to prepare for import. |
| Add Montello yearbooks to ResCarta | Upcoming | Keetra | Montello is currently scanning remaining yearbooks and will be trained on metadata entry when finished. |
| Add Westfield yearbooks to ResCarta | On hold | Keetra | Waiting on Westfield to complete metadata. They did have a director change since this project was initiated and I need to set up training with the new director. |
| Add Wild Rose newspapers to ResCarta | On hold | Keetra | Waiting on Wild Rose to complete metadata. |
| Investigate adding Wild Rose local history audio files to ResCarta | Upcoming | Keetra | This will be the first audio to be added. |
| Add additional Brandon Times newspaper issues to ResCarta | Upcoming | Keetra | There was some missing data which has now been located. Brandon is currently working on metadata entry and I will convert and import them to ResCarta once they have completed. |
| Mitigate all possible ResCarta security concerns | In Process | Keetra | Our server was scanned for vulnerabilities, and a number were found. Some can be resolved, and others may not be able to because of the software versions. |
| Creating a ResCarta inventory | On hold | Keetra | The security concerns are of higher priority. |
| Investigating collaboration with other library ResCarta sites in Wisconsin | Upcoming | Keetra | |
| Other | | | |
| Cleanup Overdrive Marketplace Accounts / Overdrive Support email configuration | Near Done | Keetra, Pete | Many accounts were out of date due to staff turnover, a number of email addresses were defunct. Waiting to hear back from a handful of libraries. |
| Mitigate security concern on SQL Server | In Process | Keetra, Pe | te |
| | | | |